



OUE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196400050E)

ISSUE OF S\$150,000,000 4.00 PER CENT. GREEN NOTES DUE 2029 BY OUE TREASURY PTE. LTD. PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY OUE LIMITED

The Board of Directors of OUE Limited (the “**Company**”) refers to the announcement made on 1 October 2024 (the “**Announcement**”) in relation to the proposed issue of S\$150,000,000 4.00 per cent. green notes due 2029 (the “**Series 004 Notes**”) by its wholly-owned subsidiary OUE Treasury Pte. Ltd. (the “**Issuer**”) pursuant to the S\$3,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 30 November 2016 and unconditionally and irrevocably guaranteed by the Company (the “**Programme**”). CIMB Bank Berhad, Singapore Branch, The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint lead managers, bookrunners and green finance structuring banks for the issue of the Series 004 Notes.

Capitalised terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Announcement.

The Company wishes to announce that the Issuer has today issued the Series 004 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 004 Notes on the SGX-ST. The Series 004 Notes are expected to be listed on the SGX-ST on or about 9 October 2024.

The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 004 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), the Programme and/or the Series 004 Notes.

By Order of the Board

Kelvin Chua
Company Secretary
8 October 2024

OUE LIMITED

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