## OTHER SCHEME OF ARRANGEMENT::RESULTS OF SCHEME MEETING HELD ON 2 NOV 2026

### Issuer & Securities

Issuer/ Manager
OUE HEALTHCARE LIMITED

Securities
OUE HEALTHCARE LIMITED - SG2F86994413 - 5WA

Stapled Security
No

### Announcement Details

Announcement Title
Other Scheme of Arrangement

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New

Announcement Sub Title
Results of Scheme Meeting Held on 2 Nov 2026

Announcement Reference
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Submitted By (Co./ Ind. Name)
Mr. Yet Kum Meng

Designation
Chief Executive Officer and Executive Director

Description (Please provide a detailed description of the event in the box below-Refer to the Online help for the format)
Please refer to the attached file.

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.

### Attachments

Results of Scheme Meeting.pdf

Total size =190K MB

**OUE HEALTHCARE LIMITED**
(Company Registration No.: 201304341E)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY TREASURE INTERNATIONAL HOLDINGS PTE. LTD. ("OFFEROR") OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF OUE HEALTHCARE LIMITED (OTHER THAN THE SHARES HELD BY THE OFFEROR) BY WAY OF A SCHEME OF ARRANGEMENT**

**RESULTS OF SCHEME MEETING HELD ON 2 NOVEMBER 2026**

## 1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of OUE Healthcare Limited (the "**Company**") refers to:

(a) the scheme document (the "**Scheme Document**") dated 16 October 2026 despatched electronically to the shareholders of the Company (other than the Offeror) (the "**Scheme Shareholders**") in relation to the proposed acquisition (the "**Acquisition**") of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") (other than the Shares held by the Offeror) (the "**Scheme Shares**") by the Offeror from the Scheme Shareholders. The Acquisition will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers; and

(b) the notice of the Scheme Meeting dated 16 October 2026 (the "**Notice of Scheme Meeting**").

All capitalised terms used but not defined in this announcement (the "**Announcement**") shall have the meanings ascribed to them in the Scheme Document.

## 2. RESULTS OF THE SCHEME MEETING

### 2.1 Results of the Scheme Meeting

The Board wishes to announce that at the Scheme Meeting convened pursuant to an Order of the Court dated 12 October 2026 and held in a wholly physical format at Suntec Singapore International Convention & Exhibition Centre, MR 300-302, Level 3, 1 Raffles Boulevard, Suntec City, Singapore 039593 at 11.00 a.m. on Monday, 2 November 2026, the Scheme Shareholders have, by a majority in number of Scheme Shareholders representing not less than three-fourths in value of the Scheme Shares held by Scheme Shareholders present and voting either in person or by proxy at the Scheme Meeting, **APPROVED** the Scheme.

The information as required under Rule 704(15) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist is set out in this Announcement.

### 2.2 Breakdown of all valid votes cast at the Scheme Meeting

The results of the Scheme Meeting are set out in the following table:

| Scheme Resolution | | Total number of Scheme Shares represented by votes for and against the Scheme Resolution | FOR | | AGAINST | |
|---|---|---|---|---|---|---|
| | | | Number of Scheme Shares | As a percentage of the total number of votes for and against the Scheme Resolution (%)[1] | Number of Scheme Shares | As a percentage of the total number of votes for and against the Scheme Resolution (%)[1] |
| To approve the Scheme | Scheme Shareholders present and voting (either in person or by proxy) | 84 | 52 | 61.90 | 32 | 38.10 |
| | Scheme Shares represented by votes (either in person or by proxy) | 228,897,452 | 204,637,306 | 89.40 | 24,260,146 | 10.60 |

**Note:**

(1) Rounded to the nearest two (2) decimal places.

Please refer to the Notice of Scheme Meeting for full details of the Scheme Resolution. As a majority in number of Scheme Shareholders representing at least three-fourths in value of the total number of Scheme Shares held by Scheme Shareholders present and voting either in person or by proxy at the Scheme Meeting voted in favour of the Scheme Resolution at the Scheme Meeting, the Scheme was approved at the Scheme Meeting.

2.3 **Details of Shareholders who were required to abstain from voting on the Scheme Resolution**

The Offeror Concert Party Group, as well as the common substantial shareholders of the Offeror Concert Party Group and the Company, were required to abstain from voting on the Scheme Resolution at the Scheme Meeting.

2.4 **Scrutineer for the Scheme Meeting**

Impetus Corporate Solutions Pte. Ltd. was appointed as scrutineer for the Scheme Meeting.

2.5 **Additional Considerations**

Scheme Shareholders who are in any doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

## 3. NEXT STEPS AND INDICATIVE TIMELINE FOR THE SCHEME

3.1 In light of the approval by the Scheme Shareholders of the Scheme Resolution at the Scheme Meeting, the Company will be submitting its application to the Court for sanction of the Scheme under Section 210 of the Companies Act.

3.2 Subject to the grant of the Order of the Court sanctioning the Scheme under Section 210 of the Companies Act (the "**Court Order**") and the satisfaction (or, where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the lodgement of the Court Order with ACRA.

3.3 The Company will also be submitting an application, through its Sponsor, in respect of the proposed Delisting to the SGX-ST and will provide further updates on such application on SGXNET in due course. The Delisting will be conditional upon the receipt of the Delisting Approval from the SGX-ST, advising that it has no objections to the Company's application for the Delisting.

3.4 As set out in the Scheme Document, Scheme Shareholders should note the following indicative timetable in relation to the Scheme:

| | | |
|---|---|---|
| Expected date of Court hearing of the application to sanction the Scheme(A) | : | On or around 30 November 2026 |
| Expected last day for trading of Shares | : | On or around 1 December 2026 |
| Expected Books Closure Date | : | On or around 9 December 2026 at 5.00 p.m. |
| Expected Effective Date(B) | : | On or around 10 December 2026 |
| Expected date for the payment of the Scheme Consideration | : | On or around 21 December 2026 |
| Expected date for the Delisting of Shares(C) | : | On or around 23 December 2026 |

(A) The date of the Court hearing for the application to sanction the Scheme will depend on the date that is allocated by the Court.

(B) On the basis that all the Scheme Conditions have been satisfied or, as the case may be, waived in accordance with the Implementation Agreement and the Court Order is lodged with ACRA pursuant to Section 210(5) of the Companies Act by the Company. The Scheme will only be effective if all the Scheme Conditions have been satisfied or, as the case may be, waived in accordance with the Implementation Agreement and a copy of the Court Order has been lodged with ACRA.

(C) The Delisting is conditional upon the Delisting Approval.

**Scheme Shareholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.**

## 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

**By Order of the Board**

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director

2 November 2026

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